

**WILL AUTHORITY FORM**

18/Intervention/Sol/Sec/client/ref no

**To:** Russell-Cooke, Solicitors (name of agent)

2 Putney Hill, Putney, London SW15 6AB (address of agent)

**Re:** <Firm Name> (solicitors)

<Matter> (matter/s)

**Ref:**

I/We,

.....

Who live(s) at

.....

.....

Telephone number (day time)

.....

require the papers or documents formerly held by the above-named solicitors and now held by the Solicitors Regulation Authority to be sent to:

**PLEASE READ THE ATTACHED FREQUENTLY ASKED QUESTION SHEET PRIOR TO MAKING**

**A SELECTION BELOW**

Please tick

- a) my solicitor - please write name, address and reference below **OR**
- b) my home address – please write address below **OR**
- c) other – please write address below
- d) other – please write address below

.....

.....

I have enclosed the Proof of Identity form: .....

Signed: .....

Signed: ..... Dated: .....

## **FREQUENTLY ASKED QUESTIONS**

### **What if this letter is not addressed to me?**

If you know the forwarding address of the person to whom this letter is addressed, please forward our letter to them and advise us of the new address.

If you do not know the forwarding address, please return the letter to us with a note stating that the addressee no longer resides at the address to which this letter has been sent.

### **Who needs to sign the authority form?**

The authority form must be signed by all persons to whom this letter is addressed before we are able to consider releasing any documents.

### **What is the Proof of Identity Form and why must I fill it in?**

The proof of identity form sets out what proof of your identity you are sending to us with your request for your file. Please complete this form so that we can deal with your request without delay. The form is particularly important if you are submitting a claim form for monies on the firm's client account.

### **What is the Claim Form and why must I fill it in?**

Part of our instructions from the Solicitors Regulation Authority are to investigate any monies that the firm held on its client account. If you believe you are entitled to any money, please notify us by completing, signing and returning the Claim Form. Depending on the outcome of our investigations, we might be instructed to distribute monies on the client account. It may take many months to conduct our investigations and we therefore suggest that you, in addition to sending us your claim form, contact the Solicitors Regulation Authority's Compensation Fund if you believe you are entitled to money on the client account.

### **What if I am a Trustee or Administrator of an Estate?**

If you have received this letter as a Trustee or Administrator of an Estate, we require proof of your appointment (e.g. copy of trust deed, death certificate or grant of probate) when you return the signed authority form.

### **How do I find a new solicitor?**

You can contact the Community Legal Service Directory Line on 0845 608 1122 to obtain a listing of solicitors who may be able to assist you.